

Debt Service Schedule by Issue

As of: December 31, 2017

Issue	Principal	Interest	Total
Toll Road Unlimited			
97	26,005,000.00	8,042,150.06	34,047,150.06
07C	250,090,000.00	93,529,537.50	343,619,537.50
Total	276,095,000.00	101,571,687.56	377,666,687.56
Toll Road Revenue			
07A	213,220,000.00	86,754,275.00	299,974,275.00
07B	145,570,000.00	110,656,075.17	256,226,075.17
08B	4,455,000.00	222,750.00	4,677,750.00
09A	49,980,000.00	43,788,500.00	93,768,500.00
09C	62,500,000.00	54,765,000.00	117,265,000.00
10D	22,775,000.00	10,969,862.50	33,744,862.50
12A	20,625,000.00	908,737.50	21,533,737.50
12B-1	109,500,000.00	15,168,515.00	124,668,515.00
12B-2	30,000,000.00	4,035,600.00	34,035,600.00
12C	229,695,000.00	129,359,250.00	359,054,250.00
12D	21,750,000.00	365,400.00	22,115,400.00
15B	161,575,000.00	91,751,000.00	253,326,000.00
16A	530,105,000.00	400,559,250.00	930,664,250.00
Total	1,601,750,000.00	949,304,215.17	2,551,054,215.17
Total Toll Road (Unlimited Tax and Revenue)			
Total	1,877,845,000.00	1,050,875,902.73	2,928,720,902.73
Port			
06B	19,640,000.00	11,879,750.00	31,519,750.00
08A	182,045,000.00	171,370,931.40	353,415,931.40
10A	7,340,000.00	550,000.00	7,890,000.00
10B	11,965,000.00	2,756,000.00	14,721,000.00
10C	27,854,396.90	28,558,565.60	56,412,962.50
10D-1	147,940,000.00	95,140,750.00	243,080,750.00
10D-2	85,665,000.00	88,938,000.00	174,603,000.00
10E	21,175,000.00	23,488,200.00	44,663,200.00
11A	32,035,000.00	8,053,187.50	40,088,187.50
15A	62,805,000.00	14,673,575.12	77,478,575.12
15B	15,295,000.00	1,402,500.00	16,697,500.00
15C	25,070,000.00	5,077,652.70	30,147,652.70
Total	638,829,396.90	451,889,112.32	1,090,718,509.22

Issue	Principal	Interest	Total
PIB			
96	0.00	-	0.00
06A	0.00	-	0.00
08B	8,575,000.00	428,750.00	9,003,750.00
08C	4,395,000.00	252,712.50	4,647,712.50
09A	7,080,000.00	535,250.00	7,615,250.00
09B	26,580,000.00	5,409,750.00	31,989,750.00
10A	176,240,000.00	61,151,162.50	237,391,162.50
10B	89,100,000.00	14,858,250.00	103,958,250.00
11A	22,945,000.00	4,116,000.00	27,061,000.00
12A	62,125,000.00	20,992,100.00	83,117,100.00
12B	34,900,000.00	2,689,452.96	37,589,452.96
15A	182,185,000.00	108,974,975.28	291,159,975.28
15B	31,315,000.00	8,007,250.00	39,322,250.00
17A	137,945,000.00	72,412,150.83	210,357,150.83
Total	783,385,000.00	299,827,804.07	1,083,212,804.07
HOT Bonds			
HOT02PIB	28,849,360.55	65,345,639.45	94,195,000.00
HOT09C	18,595,000.00	3,404,575.00	21,999,575.00
HOT12A	160,430,000.00	79,518,250.00	239,948,250.00
Total	207,874,360.55	148,268,464.45	356,142,825.00
Limited Tax Total			
Total	991,259,360.55	448,096,268.52	1,439,355,629.07
Flood Control			
14	36,200,000.00	16,036,250.00	52,236,250.00
15A	46,875,000.00	23,909,650.00	70,784,650.00
Total	83,075,000.00	39,945,900.00	123,020,900.00
Flood Control Contract Tax			
08A*	91,760,000.00	12,306,262.50	104,066,262.50
08C*	97,880,000.00	24,883,731.32	122,763,731.32
10A*	0.00	0.00	0.00
14A*	58,225,000.00	27,523,750.00	85,748,750.00
14B*	24,635,000.00	5,028,997.62	29,663,997.62
15B*	30,145,000.00	16,359,950.00	46,504,950.00
17A*	168,100,000.00	116,685,190.83	284,785,190.83
Total	470,745,000.00	202,787,882.27	673,532,882.27
Flood Control/Contract Tax Total			
Total	553,820,000.00	242,733,782.27	796,553,782.27
Road			
96	0.00	0.00	0.00
08A	33,860,000.00	3,615,937.50	37,475,937.50
09A	80,615,000.00	13,050,050.00	93,665,050.00
10A	79,950,000.00	21,236,000.00	101,186,000.00
11A	47,205,000.00	10,813,225.00	58,018,225.00
12A	66,425,000.00	21,339,250.00	87,764,250.00
12B	29,460,000.00	4,726,400.00	34,186,400.00
14A	172,485,000.00	91,649,000.00	264,134,000.00
15A	201,090,000.00	106,629,000.00	307,719,000.00
17A	35,580,000.00	15,585,367.50	51,165,367.50
Total	746,670,000.00	288,644,230.00	1,035,314,230.00

* Flood Control Contract Tax Bonds

Total Debt Service Principal (excluding commercial paper)
4,808,423,757.45

Ttl Debt Svc Prcpl (Cnty) incl. FC Cont Tax minus FC and Toll Road Debt
2,208,674,360.55

Total Debt Service P&I (excluding commercial paper)
7,290,663,053.29

Ttl Debt Svc Prcpl (Cnty) incl. FC Cont Tax and Toll Road Debt minus FC
4,086,519,360.55