

**HOT BONDS
P&I**

As of: 31-Aug-2017

FISCAL YEAR	HOT Bonds					HOT Totals		
	08/15 PIB HOT 2002	08/15 CO HOT 2004	08/15 PIB HOT 2004B	08/15 PIB HOT 2009C	08/15 HOT 2012A			
2010								
2011								
2012								
2013						0.00		
2014	0.00	0.00	0.00	0.00	0.00	0.00		
2015	0.00	0.00	0.00	0.00	0.00	0.00		
2016	0.00	0.00	0.00	0.00	0.00	0.00		
2017	0.00	0.00	0.00	0.00	0.00	0.00		
2018	0.00	0.00	0.00	468,456.25	3,920,750.00	4,389,206.25		
2019	13,825,000.00	0.00	0.00	3,588,912.50	7,841,500.00	25,255,412.50		
2020	13,825,000.00	0.00	0.00	3,590,706.25	7,841,500.00	25,257,206.25		
2021	0.00	0.00	0.00	3,590,125.00	21,896,875.00	25,487,000.00		
2022	0.00	0.00	0.00	3,585,625.00	21,929,875.00	25,515,500.00		
2023	0.00	0.00	0.00	3,588,250.00	21,995,625.00	25,583,875.00		
2024	16,210,000.00	0.00	0.00	3,587,500.00	5,753,750.00	25,551,250.00		
2025	16,210,000.00	0.00	0.00	0.00	5,753,750.00	21,963,750.00		
2026	16,210,000.00	0.00	0.00	0.00	5,753,750.00	21,963,750.00		
2027	0.00	0.00	0.00	0.00	22,055,750.00	22,055,750.00		
2028	0.00	0.00	0.00	0.00	22,121,625.00	22,121,625.00		
2029	17,915,000.00	0.00	0.00	0.00	4,035,500.00	21,950,500.00		
2030	0.00	0.00	0.00	0.00	22,180,250.00	22,180,250.00		
2031	0.00	0.00	0.00	0.00	22,219,875.00	22,219,875.00		
2032	0.00	0.00	0.00	0.00	22,292,625.00	22,292,625.00		
2033	0.00	0.00	0.00	0.00	22,355,250.00	22,355,250.00		
2034	0.00	0.00	0.00	0.00	0.00	0.00		
2035	0.00	0.00	0.00	0.00	0.00	0.00		
Totals	94,195,000.00	0.00	0.00	21,999,575.00	239,948,250.00	0.00	0.00	356,142,825.00

**HOT BONDS
PRINCIPAL**

FISCAL YEAR	HOT Bonds					HOT Totals		
	08/15 PIB HOT 2002	08/15 CO HOT 2004	08/15 PIB HOT 2004B	08/15 PIB HOT 2009C	08/15 HOT 2012A			
2010								
2011						0.00		
2012						0.00		
2013						0.00		
2014	0.00	0.00	0.00	0.00	0.00	0.00		
2015	0.00	0.00	0.00	0.00	0.00	0.00		
2016	0.00	0.00	0.00	0.00	0.00	0.00		
2017	0.00	0.00	0.00	0.00	0.00	0.00		
2018	0.00	0.00	0.00	0.00	0.00	0.00		
2019	5,781,338.50	0.00	0.00	2,720,000.00	0.00	8,501,338.50		
2020	5,395,897.50	0.00	0.00	2,865,000.00	0.00	8,260,897.50		
2021	0.00	0.00	0.00	3,015,000.00	14,385,000.00	17,400,000.00		
2022	0.00	0.00	0.00	3,165,000.00	15,095,000.00	18,260,000.00		
2023	0.00	0.00	0.00	3,330,000.00	15,875,000.00	19,205,000.00		
2024	4,875,805.90	0.00	0.00	3,500,000.00	0.00	8,375,805.90		
2025	4,557,279.40	0.00	0.00	0.00	0.00	4,557,279.40		
2026	4,284,303.00	0.00	0.00	0.00	0.00	4,284,303.00		
2027	0.00	0.00	0.00	0.00	16,720,000.00	16,720,000.00		
2028	0.00	0.00	0.00	0.00	17,645,000.00	17,645,000.00		
2029	3,954,736.25	0.00	0.00	0.00	0.00	3,954,736.25		
2030	0.00	0.00	0.00	0.00	18,610,000.00	18,610,000.00		
2031	0.00	0.00	0.00	0.00	19,605,000.00	19,605,000.00		
2032	0.00	0.00	0.00	0.00	20,685,000.00	20,685,000.00		
2033	0.00	0.00	0.00	0.00	21,810,000.00	21,810,000.00		
2034	0.00	0.00	0.00	0.00	0.00	0.00		
2035	0.00	0.00	0.00	0.00	0.00	0.00		
Totals	28,849,360.55	0.00	0.00	18,595,000.00	160,430,000.00	0.00	0.00	207,874,360.55

Harris County, Texas

Calendar Years	15-Feb Interest	HOT		Total D/S	FY D/S	HOT-General Obligation and Revenue & Refunding Bonds Series 2002	
		15-Aug Principal	2002 15-Aug Interest			\$206,772,044.70	
2005							
2006							
2007							
2008							
2009							
2010							
2011							
2012							
2013							
2014		0.00	0.00	0.00	0.00		
2015		0.00	0.00	0.00	0.00		
2016		0.00	0.00	0.00	0.00		
2017		0.00	0.00	0.00	0.00		
2018		5,781,338.50	8,043,661.50	13,825,000.00	0.00		
2019		5,395,897.50	8,429,102.50	13,825,000.00	13,825,000.00		
2020				0.00	13,825,000.00		
2021				0.00	0.00		
2022				0.00	0.00		
2023		4,875,805.90	11,334,194.10	16,210,000.00	0.00		
2024		4,557,279.40	11,652,720.60	16,210,000.00	16,210,000.00		
2025		4,284,303.00	11,925,697.00	16,210,000.00	16,210,000.00		
2026				0.00	16,210,000.00		
2027				0.00	0.00		
2028		3,954,736.25	13,960,263.75	17,915,000.00	0.00		
				17,915,000.00	17,915,000.00		
Total	0.00	28,849,360.55	65,345,639.45	94,195,000.00	94,195,000.00		

Purpose

The proceeds of the Bonds will be used to retire the Refunded Obligations, and to pay related costs of issuance. The proceeds of the Certificates will be used for authorized County purposes, to pay contractual obligations to be incurred for the purchase of among other things, materials, supplies, equipment, machinery, buildings, land and rights-of-way for authorized needs and purposes and the construction of public works at Reliant Park and to pay related costs of issuance.

Original Issue Dated Date \$206,772,045
06/10/02

Delivery Date 06/19/02
Next Call Date

Call Provisions

Arbitrage Yld Mat: Month/Day 5.344753%
01-Oct

Notes Aa1/AA+/AA+

Bond Counsel:
Financial Advisor:
Underwriters:

Andrews & Kurth
Coastal Securities
LEHMAN BROTHERS, Apex Pryor Securities,
SALOMON SMITH BARNEY, Morgan Stanley,
SWS SECURITIES
Ramirez & Co., Inc., USBancorp Piper Jaffray Inc.

Southwest Bank of Texas
Fund: 1600
Investment Code: C1600
Bank Account: 7708777
Mutual Fund Account 7798777

Harris County, Texas

Calendar Years	Harris County, Texas Tax & Revenue Refunding Bonds Series 2009C \$28,315,000				
	15-Feb Interest	HOT 2009C 15-Aug Principal	15-Aug Interest	Total D/S	Fiscal Year D/S
2008					
2009					
2010					
2011					
2012					
2013		0.00	0.00	0.00	0.00
2014	0.00	0.00	0.00	0.00	0.00
2015	0.00	0.00	0.00	0.00	0.00
2016	0.00	0.00	0.00	0.00	0.00
2017	0.00	0.00	0.00	0.00	0.00
2018	468,456.25	2,720,000.00	468,456.25	3,656,912.50	468,456.25
2019	400,456.25	2,865,000.00	400,456.25	3,665,912.50	3,588,912.50
2020	325,250.00	3,015,000.00	325,250.00	3,665,500.00	3,590,706.25
2021	249,875.00	3,165,000.00	249,875.00	3,664,750.00	3,590,125.00
2022	170,750.00	3,330,000.00	170,750.00	3,671,500.00	3,585,625.00
2023	87,500.00	3,500,000.00	87,500.00	3,675,000.00	3,588,250.00
2024					3,587,500.00
2025					
2026					
2027					
2028					
2029					
2030					
2031					
2032					
Total	1,702,287.50	18,595,000.00	1,702,287.50	21,999,575.00	21,999,575.00

Harris County, Texas Tax & Revenue Refunding Bonds Series 2009C \$28,315,000	
Purpose	The Harris County, Texas, Tax & Subordinate Lien Revenue Bonds Series 2009C were issued for the purpose of refunding all or a portion of certain of the County's outstanding obligations. A portion of the proceeds will be used to pay COI of the Bonds.
Original Issue Dated Date	12/08/09
Delivery Date	12/17/09
Due Date	12/17/09
Next Call Date	08/15/19
Call Provisions	Par plus accrued interest on/after 08/15/19 at principal amt. Plus accrued interest
	Refunded all or a portion of the following: Tax&Rev CO 02, HOT08A
Arbitrage Yld Mat. Month/Day	2.939284% 15-Aug
Notes	Fitch AA+/ S&P AAA

Bond Coun Fulbright & Jaworski
Fin. Adviso First Southwest Company
Underwrite Jeffries & Company, Cabrera Capital Markets, LLC
 Barclays Capital, JP Morgan, Morgan Keegan & Co., Inc, Piper Jaffray & Co.

Fund: C18A0
Investment Code: C1818
Bank Account: 7708691
Mutual Fund Account: 7798691

Harris County, Texas

Calendar Years	HOT 2012A				Fiscal Year D/S	Harris County, Texas Tax & Sub Lien Rev Refunding Bonds Series 2012A	
	15-Feb Interest	15-Aug Principal	15-Aug Interest	Total D/S		Purpose	\$160,430,000
2010						The Harris County, Texas, Tax & Subordinate Lien Revenue Bonds Series 2012A were issued for the purpose of refunding all or a portion of certain of the County's outstanding obligations. A portion of the proceeds will be used to pay COI of the Bonds. Original Issue Dated Date: 08/14/12 Delivery Date: 08/14/12 Next Call Date: 08/14/22 Call Provisions: Par plus accrued interest Refunded all remaining HOT04B/B2 and partial Tax&Rev C0 02 Arbitrage Yld Mat: Month/Day: 2.484036% 15-Aug Notes: Fitch AAA/ S&P AAA	
2011							
2012							
2013		0.00	0.00	0.00			
2014	0.00	0.00	0.00	0.00	0.00		
2015	0.00	0.00	0.00	0.00	0.00		
2016	0.00	0.00	0.00	0.00	0.00		
2017	0.00	0.00	0.00	0.00	0.00		
2018	3,920,750.00	0.00	3,920,750.00	7,841,500.00	3,920,750.00		
2019	3,920,750.00	0.00	3,920,750.00	7,841,500.00	7,841,500.00		
2020	3,920,750.00	14,385,000.00	3,920,750.00	22,226,500.00	7,841,500.00		
2021	3,591,125.00	15,095,000.00	3,591,125.00	22,277,250.00	21,896,875.00		
2022	3,243,750.00	15,875,000.00	3,243,750.00	22,362,500.00	21,929,875.00		
2023	2,876,875.00	0.00	2,876,875.00	5,753,750.00	21,995,625.00		
2024	2,876,875.00	0.00	2,876,875.00	5,753,750.00	5,753,750.00		
2025	2,876,875.00	0.00	2,876,875.00	5,753,750.00	5,753,750.00		
2026	2,876,875.00	16,720,000.00	2,876,875.00	22,473,750.00	5,753,750.00		
2027	2,458,875.00	17,645,000.00	2,458,875.00	22,562,750.00	22,055,750.00		
2028	2,017,750.00	0.00	2,017,750.00	4,035,500.00	22,121,625.00		
2029	2,017,750.00	18,610,000.00	2,017,750.00	22,645,500.00	4,035,500.00		
2030	1,552,500.00	19,605,000.00	1,552,500.00	22,710,000.00	22,180,250.00		
2031	1,062,375.00	20,685,000.00	1,062,375.00	22,809,750.00	22,219,875.00		
2032	545,250.00	21,810,000.00	545,250.00	22,900,500.00	22,292,625.00		
2033				0.00	22,355,250.00		
2034							
2035							
Total	39,759,125.00	160,430,000.00	39,759,125.00	239,948,250.00	239,948,250.00		

Bond Coun Fulbright & Jaworski
Fin. Adviso First Southwest Company
Underwrite Jeffries & Company, Cabrera Capital Markets, LLC
 Barclays Capital, JP Morgan, Morgan Keegan & Co., Inc, Piper Jaffray & Co.

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