

Toll Road Unlimited TAX BONDS

As of: 31-Aug-2017

Fiscal Year	TOLL RD TAX 1997	TOLL RD TAX 2001	TOLL RD TAX 2007C	TOLL RD TAX 2008A	TOLL RD TAX 2010B	TRU TAX BONDS
2014	0.00	0.00	0.00	0.00	0.00	0.00
2015	0.00	0.00	0.00	0.00	0.00	0.00
2016	0.00	0.00	0.00	0.00	0.00	0.00
2017	0.00	0.00	0.00	0.00	0.00	0.00
2018	666,378.13	0.00	6,564,862.50	0.00	0.00	7,231,240.63
2019	1,332,756.26	0.00	39,854,293.75	0.00	0.00	41,187,050.01
2020	1,332,756.26	0.00	39,289,806.25	0.00	0.00	40,622,562.51
2021	1,332,756.26	0.00	38,717,018.75	0.00	0.00	40,049,775.01
2022	1,332,756.26	0.00	27,597,856.25	0.00	0.00	28,930,612.51
2023	9,346,990.63	0.00	19,342,031.25	0.00	0.00	28,689,021.88
2024	9,354,184.38	0.00	18,730,718.75	0.00	0.00	28,084,903.13
2025	9,348,571.88	0.00	18,113,487.50	0.00	0.00	27,462,059.38
2026	0.00	0.00	17,500,337.50	0.00	0.00	17,500,337.50
2027	0.00	0.00	16,886,137.50	0.00	0.00	16,886,137.50
2028	0.00	0.00	16,275,756.25	0.00	0.00	16,275,756.25
2029	0.00	0.00	15,659,193.75	0.00	0.00	15,659,193.75
2030	0.00	0.00	15,046,450.00	0.00	0.00	15,046,450.00
2031	0.00	0.00	14,432,393.75	0.00	0.00	14,432,393.75
2032	0.00	0.00	13,817,025.00	0.00	0.00	13,817,025.00
2033	0.00	0.00	13,205,212.50	0.00	0.00	13,205,212.50
2034	0.00	0.00	12,586,956.25	0.00	0.00	12,586,956.25
Totals	34,047,150.06	0.00	343,619,537.50	0.00	0.00	377,666,687.56

**Toll Road Unlimited TAX BONDS
PRINCIPAL**

Fiscal Year	TOLL RD TAX 1997	TOLL RD TAX 2001	TOLL RD TAX 2007C	TOLL RD TAX 2008A	TOLL RD TAX 2010B	TRU TAX BONDS
2014	0.00	0.00	0.00	0.00	0.00	0.00
2015	0.00	0.00	0.00	0.00	0.00	0.00
2016	0.00	0.00	0.00	0.00	0.00	0.00
2017	0.00	0.00	0.00	0.00	0.00	0.00
2018	0.00	0.00	0.00	0.00	0.00	0.00
2019	0.00	0.00	27,445,000.00	0.00	0.00	27,445,000.00
2020	0.00	0.00	28,345,000.00	0.00	0.00	28,345,000.00
2021	0.00	0.00	29,285,000.00	0.00	0.00	29,285,000.00
2022	0.00	0.00	19,445,000.00	0.00	0.00	19,445,000.00
2023	8,225,000.00	0.00	12,015,000.00	0.00	0.00	20,240,000.00
2024	8,665,000.00	0.00	12,035,000.00	0.00	0.00	20,700,000.00
2025	9,115,000.00	0.00	12,050,000.00	0.00	0.00	21,165,000.00
2026	0.00	0.00	12,070,000.00	0.00	0.00	12,070,000.00
2027	0.00	0.00	12,090,000.00	0.00	0.00	12,090,000.00
2028	0.00	0.00	12,115,000.00	0.00	0.00	12,115,000.00
2029	0.00	0.00	12,135,000.00	0.00	0.00	12,135,000.00
2030	0.00	0.00	12,160,000.00	0.00	0.00	12,160,000.00
2031	0.00	0.00	12,185,000.00	0.00	0.00	12,185,000.00
2032	0.00	0.00	12,210,000.00	0.00	0.00	12,210,000.00
2033	0.00	0.00	12,240,000.00	0.00	0.00	12,240,000.00
2034	0.00	0.00	12,265,000.00	0.00	0.00	12,265,000.00
Totals	26,005,000.00	0.00	250,090,000.00	0.00	0.00	276,095,000.00

Harris County, Texas

Fiscal Years	Toll Rd			Total D/S	Toll Road Unlimited, Series 1997	
	15-Aug Interest	15-Aug Principal	1997 15-Feb Interest		History	
1996						
1997						
1998						
1999						
2000						
2001						
2002						
2003						
2004						
2005						
2006						
2007						
2008				0.00		
2009				0.00		
2010				0.00		
2011				0.00		
2012				0.00		
2013			0.00	0.00		
2014			0.00	0.00		
2015	0.00	0.00	0.00	0.00		
2016	0.00	0.00	0.00	0.00		
2017	0.00	0.00	0.00	0.00		
2018	0.00	0.00	666,378.13	666,378.13		
2019	666,378.13	0.00	666,378.13	1,332,756.26		
2020	666,378.13	0.00	666,378.13	1,332,756.26		
2021	666,378.13	0.00	666,378.13	1,332,756.26		
2022	666,378.13	0.00	666,378.13	1,332,756.26		
2023	666,378.13	8,225,000.00	455,612.50	9,346,990.63		
2024	455,612.50	8,665,000.00	233,571.88	9,354,184.38		
2025	233,571.88	9,115,000.00		9,348,571.88		
Total	4,021,075.03	26,005,000.00	4,021,075.03	34,047,150.06		

Original Issue	153,185,000
Dated Date	08/15/97
Delivery Date	08/21/97
Next Call Date	8/15/07 @ Par
Call Provisions	08/15/07 @ Par
Arbitrage Yld	5.222527%
Mat Month/Day	15-Aug
Notes	MBIA Insurance on the CAB portion of the Bonds

Issuers Participants

Bond Counsel: Vinson & Elkins L.L.P., Lemond, Jones, Loston
Underwriters Counsel: Fulbright & Jaworski L.L.P.
Financial Advisor: First Southwest
Underwriters: JP Morgan & Co
 Lehman Brothers
 Morgan Stanley Dean Witter

Paying Agent: The Chase Manhattan Bank
Fund: 8591
Investment Code:
Bank Account: 155676
Mutual Fund Account: N/A

Harris County, Texas

Fiscal Years	Toll Rd 2007C			Total D/S	Toll Road Unlimited Tax and Subordinate Lien Revenue, Series 2007C	
	15-Aug Interest	15-Aug Principal	15-Feb Interest		\$321,745,000	
2007				0.00	History	
2008				0.00		
2009				0.00		
2010				0.00		
2011				0.00		
2012				0.00		
2013				0.00		
2014			0.00	0.00		
2015	0.00	0.00	0.00	0.00	Original Issue	321,745,000
2016	0.00	0.00	0.00	0.00	Dated Date	15-Aug-07
2017	0.00	0.00	0.00	0.00	Due Date	August 15
2018	0.00	0.00	6,564,862.50	6,564,862.50	Delivery Date	16-Aug-07
2019	6,564,862.50	27,445,000.00	5,844,431.25	39,854,293.75	Next Call Date	
2020	5,844,431.25	28,345,000.00	5,100,375.00	39,289,806.25	Call Provisions	
2021	5,100,375.00	29,285,000.00	4,331,643.75	38,717,018.75	Arbitrage Yld	4.481936%
2022	4,331,643.75	19,445,000.00	3,821,212.50	27,597,856.25	Mat. Month/Day	15-Aug
2023	3,821,212.50	12,015,000.00	3,505,818.75	19,342,031.25	Notes	Insured by FSA
2024	3,505,818.75	12,035,000.00	3,189,900.00	18,730,718.75		AAA/ Aaa / AAA
2025	3,189,900.00	12,050,000.00	2,873,587.50	18,113,487.50	Bond Counsel	Andrews Kurth
2026	2,873,587.50	12,070,000.00	2,556,750.00	17,500,337.50	Financial Advisor	First Southwest Company
2027	2,556,750.00	12,090,000.00	2,239,387.50	16,886,137.50	Underwriters	Goldman Sachs
2028	2,239,387.50	12,115,000.00	1,921,368.75	16,275,756.25		Merril Lynch, A.G. Edwards, Banc of America Securities LLC, Bear, Stearns & Co. Inc.
2029	1,921,368.75	12,135,000.00	1,602,825.00	15,659,193.75		First Albany Capital Inc., Piper Jaffray & Co., Ramirez & Co., Inc.
2030	1,602,825.00	12,160,000.00	1,283,625.00	15,046,450.00		Lehman Brothers Popular Securities RBC Capital Markets
2031	1,283,625.00	12,185,000.00	963,768.75	14,432,393.75		
2032	963,768.75	12,210,000.00	643,256.25	13,817,025.00		
2033	643,256.25	12,240,000.00	321,956.25	13,205,212.50		
2034	321,956.25	12,265,000.00		12,586,956.25		
2035				0.00		
2036				0.00		
2037						
Total	46,764,768.75	250,090,000.00	46,764,768.75	343,619,537.50		

Issuers Participants	
Underwriters Counsel:	Bates & Coleman P.C.
Bond Counsel:	Andrews Kurth LLP
Disclosure Counsel:	Greenberg Traurig LLP
Financial Advisor:	First Southwest Company
Paying Agent:	The Chase Manhattan Bank
Fund:	
Investment Code:	K5370
Bank Account:	BONY 432453
Mutual Fund Account:	